

Taufika Foods and Agro Industries Limited
(As per Prospectus)

Nature of Business	The Company is an Ice-cream manufacturer and supplier in Bangladesh.	
Major Products	Ice Cream Products.	
Security Trading Code	LOVELLO	
BSEC's Consent for IPO	November 30, 2020	
Issue Date of Prospectus	December 02, 2020	
Subscription Open	January 03, 2021	
Subscription Close (Cut-off Date)	January 07, 2021	
Minimum Investment for EIs	For approved pension funds and recognized provident funds BDT 50,00,000 (Market Price). For other EIs BDT 1,00,00,000 (Market Price).	
Cut-off date for Minimum Investment (at the close price of)	December 23, 2020	
Authorized Capital	BDT 1,000,000,000	
Pre-IPO paid-up Capital	BDT 550,000,000	
IPO size in shares	30,000,000	
IPO size in BDT at face value	BDT 300,000,000	
IPO size in BDT at offer price	BDT 300,000,000	
Post IPO Paid-up Capital	BDT 850,000,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 59.39 or Pound 44.36 or EUR 49.42	
Use of IPO Proceeds	Particulars	Amount (BDT)
	Acquisition of Plant & Machinery	90,365,003 (30.12%)
	Freezer Purchase	57,849,847 (19.28%)
	Vehicles Purchase	20,564,250 (06.86%)
	Investment in Depot to increase	13,220,900 (04.41%)
	Sub-Total	182,000,000 (60.67%)
	Bank Loan Repayment	90,000,000 (30.00%)
	IPO Expenses	28,000,000 (09.33%)
	Total	300,000,000 (100.00%)
NAV per share	BDT 12.17 as on September 30, 2019	
Earnings per Share (Basic)	BDT 1.20 for the quarter ended September 30, 2019	
Issue Manager	Banco Finance and Investment Limited and Sandhani Life Finance Limited	
Auditor	Islam Quazi Shafique & Co. Chartered Accountants	
Website	www.lovello.club	