

Index Agro Industries Limited
(As per Prospectus)

Nature of Business	The principal activities of this Company are manufacturing and marketing of poultry feed, fish feed and producing Day Old Chicks (DOC).	
Major Products/Divisions	Index Agro Industries Limited produces and distributes feeds that are used for broiler chicken and layer chicken. The Company also produces fish feed and Day Old Chicks (DOC).	
Security Trading Code	INDEXAGRO	
BSEC's Consent for IPO	January 20, 2021	
Issue Date of Prospectus	January 24, 2021	
Subscription Open	February 22, 2021	
Subscription Close (Cut-off Date)	February 28, 2021	
Authorized Capital	BDT 1,000,000,000	
Pre-IPO paid-up Capital	BDT 390,000,000	
IPO size in shares	8,253,649	
IPO size in BDT at face value	BDT 82,536,490	
IPO size in BDT at offer price	BDT 500,000,000	
Post IPO Paid-up Capital	BDT 472,536,490	
Face Value per share	BDT 10.00	
Cut-Off Price per share	BDT 62.00	
Offer Price per share for GP	BDT 50.00	
Market Lot (Shares)	100	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 59.39 or GBP 43.51 or EUR 49.04	
Use of IPO Proceeds	Particulars	Amount (BDT)
	Building & Civil Construction	175,367,900.00 (35.07%)
	Machineries and Equipment	299,632,100.00 (59.93%)
	IPO Expenses	25,000,000.00 (5.00%)
	Total	500,000,000.00 (100.00%)
NAV per share with revaluation	BDT 45.03 as on June 30, 2019	
NAV per share without revaluation	BDT 44.06 as on June 30, 2019	
Earnings per Share (Basic)	BDT 7.07 for the year ended on June 30, 2019	
Issue Manager	AFC Capital Limited & EBL Investments Limited	
Registrar to the Issue	Imperial Capital Limited	
Auditor	FAMES & R Chartered Accountants	
Website	www.index-agro.com	