

Bangladesh National Insurance Company Limited
(As per Prospectus)

Nature of Business	Bangladesh National Insurance Company Limited (BNICL) is licensed under Insurance Act, 1938 in order to run all types of general insurance business other than life insurance business. Like most of the general insurance companies in the industry, BNICL underwrites risks in fire, marine, motor and miscellaneous business areas.	
Major Product	Bangladesh National Insurance Company Limited is carrying out the following types of insurance/reinsurance business: <ol style="list-style-type: none"> 1. Fire Insurance Business 2. Marine Insurance Business (both cargo and hull insurance) 3. Motor Insurance Business and 4. Miscellaneous Insurance Business 	
Security Trading Code	BNICL	
Subscription Open	February 17, 2016	
Subscription Close (Cut-off Date)	February 25, 2016	
Authorized Capital	Tk. 1,000,000,000	
Pre- IPO paid-up Capital	Tk. 265,500,000	
IPO size in shares	17,700,000	
IPO size in Tk. at face value	Tk. 177,000,000	
IPO size in Tk. at offer price	Tk. 177,000,000	
Post IPO Paid-up Capital	Tk. 442,500,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 64.60 or GBP 42.25 or EUR 57.61	
Use of IPO Proceeds	Investment in FDR & Treasury Bond	172,466,000 (97.44%)
	To meet up IPO expenses	4,534,000 (2.56%)
	Total	177,000,000 (100%)
NAV per share	Tk. 15.65 as at July 31, 2014	
EPS	Tk. 4.17 for the period ended on July 31, 2014 (Q2)	
Issue Manager	Prime Finance Capital Management Limited	
Auditors	Mahfuz Amin Nowsher & Co. and Nurul Azim & Co.	
Website	www.bnicllimited.com	